**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 21 August 2018**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN280”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 21 August 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN280

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 8.997% (3 Month JIBAR as at 21 August 2018 of 7.017% plus 198 bps) capped at 9.78%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2023

**Books Close Date(s)** 11 February, 11 May, 11 August, 11 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on10 February, 10 May, 10 August, 10 November

**Issue Date** 21 August 2018

**Date Convention** Following

**Interest Commencement Date** 21 August 2018

**First Interest Payment Date** 21 November 2018

**ISIN No.** ZAG000153537

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN280%20Pricing%20Supplement%2020180821.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN280%20Pricing%20Supplement%2020180821.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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